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INTRODUCTION

WHAT IS A CEDS?

A Comprehensive Economic Development Strategy (CEDS) is designed to identify regional priorities for economic and community development. The final document is an action-driven plan developed by local and regional representatives from private, public, and non-profit sectors. This CEDS is for the eight-county Meramec Region that includes Crawford, Dent, Gasconade, Maries, Osage, Phelps, Pulaski, and Washington Counties.

WHY DO WE NEED A CEDS?

An effective CEDS allows a region to maximize its economic development potential, as well as engage with the US Economic Development Administration (EDA) and other federal partners to receive infrastructure and technical assistance grants, such as EDA's Public Works and Economic Adjustment Assistance programs. Overall, an effective CEDS planning process identifies locally-grown strategies that will guide regional economic development, encourage partnerships and collaboration, and improve economic outcomes and overall quality of life in our region.

THE ORIGINAL CEDS

The Meramec Regional Planning Commission (MRPC) submitted an initial Overall Economic Development Program (OEDP) in 1975. That program was updated in 1998, presenting new information on the progress of the region as well as identifying additional needs.

The 2002 Comprehensive Economic Development Strategy was a product of information gathered in meetings held in each of the seven counties in the Meramec Region, at that time. Since 2002, Pulaski County has joined the region. The list of needs that were identified across the region fell into eight major categories:

- Economic Development/Tourism
- Human Resources and Services
- Physical Environment
- Local Governments
- Transportation

- Housing
- Community Involvement and Communication
- Infrastructure

Based on the updated CEDS guidelines from 2016, the current CEDS Advisory Committee has consolidated the previous list of needs into four main goals that focus on:

- Economic Development
- Infrastructure
- Strong Communities
- Workforce

PREPARING THE CEDS

The CEDS document is the result of more than a year-long planning process which included data gathering and input from people who live and work in the Meramec Region. A list of planning partners is provided in the appendices.

Over the course of 11 meetings, the CEDS Advisory Committee:

- Completed a SWOT Analysis (Strengths, Weaknesses, Opportunities, and Threats) for the region
- Prioritized strengths/opportunities and weaknesses/threats
- Reviewed an Entrepreneurship Assessment of the region
- Identified priority goals, objectives and strategies
- Set action items and implementation goals for the next 5 years

A page on MRPC's website was created to track progress, post meeting updates, and provide links to surveys throughout the CEDS process. https://www.meramecregion.org/comprehensive-economic-development-strategy-2018-update/. Once the final document is submitted to EDA, MRPC will use the page to track progress in the region. In 2019, MRPC will create a

tracker report to review and compare updated annual data to the baseline data established in this CEDS.

THE MERAMEC REGION

The Meramec Region was designated as an Economic Development District in 1975 and, since then, has assisted in providing planning and technical assistance to local governments with the goal of improving the quality of life in participating counties. Most communities in the region do not have the

resources to maintain professional staff to assist with planning and economic development. The district operates as the Meramec Regional Planning Commission (MRPC), created by Governor Warren E. Hearnes in 1969 under the State and Regional Planning and Community Development Act of 1965.



At that time, the region included Crawford, Dent, Gasconade, Maries, Phelps and Washington counties. Additionally, on November 13, 1997, Governor Mel Carnahan issued Executive Order No. 97-14, adding Osage County to the boundaries of the Meramec Regional Planning Commission. On August 22, 2005, Missouri Governor Matt Blunt signed Executive Order 05-21, amending the boundaries of the Meramec Region to include Pulaski County. Pulaski County petitioned MRPC for inclusion in the region after



withdrawing membership in a neighboring regional planning commission. The county, along with the cities of St. Robert, Waynesville and Dixon, officially joined MRPC in September 2005. The city of Crocker joined in April 2006.

Active membership now consists of eight counties and 33 cities. MRPC has a 63-member board. Of these, 42 are

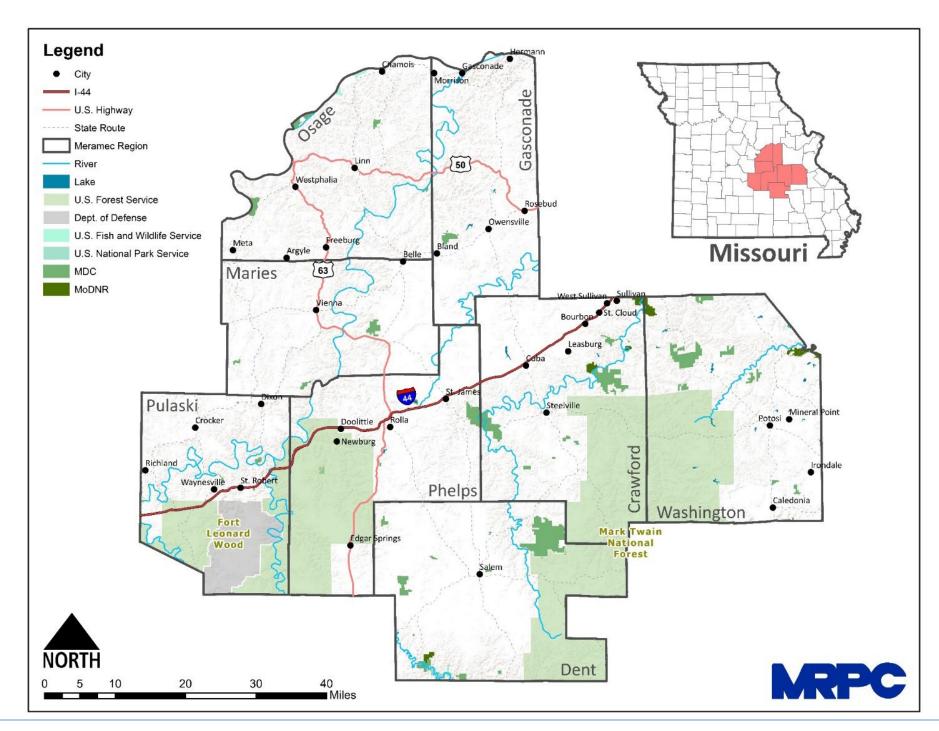
local elected officials or their representatives and 21 are non-government representatives.

The economic development planning and support staff at MRPC consists of:

- Bonnie Prigge, executive director, has been with MRPC since 1991.
- Tammy Snodgrass, assistant director, has been with MRPC since 1992.
- Kelly Sink-Blair, project development and planning manager, has been with MRPC since 2000.
- Anne Freand, senior community development specialist, has been with MRPC since 2016
- Ryan Dunwoody, senior environmental planner, has been with MRPC since 2015
- Maria Bancroft, business loans officer, has been with MRPC since 2006
- Linda Loughridge, fiscal manager, has been with MRPC since 1995.
- Caitlin Jones, communications/marketing coordinator, has been with MRPC since 2016.
- Linda Carroll, secretary, has been with MRPC since 2016.
- Jodie Branson, accountant II, has been with MRPC since 2006.
- Bethany Ferrell, bookkeeper, has been with MRPC since 2018.

A copy of the 2018 CEDS will be made available to all member counties and cities in the Meramec Region as well as local economic developers and other interested groups/individuals.





THE MERAMEC REGION – Demographic Trends

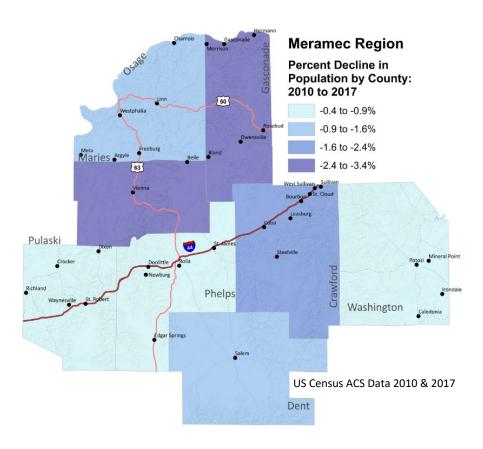
The Meramec region consists of eight counties located in the southeast-central parts of Missouri. The area covers over 5,131 square miles and includes 36 municipalities. The region, comprised of Crawford, Dent, Gasconade, Maries, Osage, Phelps, Pulaski and Washington counties, is marked with gently rolling hills, deep valleys and plateaus. Numerous rivers and streams traverse the region, creating a natural draw for outdoor enthusiasts. Many of the small towns still have major manufacturing plants. Wineries are scattered across the region making it a popular draw for tourists (Meramec Regional Planning Commission). The closest major city is St. Louis, about an hour-and-a-half north-east of the region. Two important institutions in the region are the Missouri University of Science and Technology with approximately 9,000 students located in Rolla (Phelps County) and a major military base, Fort Leonard Wood (Pulaski County) both of which offer many opportunities for businesses and entrepreneurs.

The region experienced a slight increase in population during the 2000 to 2010-time period. However, in 2017, the eight-county Meramec Region was home to 198,662 people, a decrease of 1.3% since 2010 decennial census. While the region's population was reduced by 2,592, the State of Missouri's population increased slightly by 2.1%. Individual 2017 county populations range from a low of 8,867 in Maries County to 52,059 in Pulaski County. All counties demonstrated an individual decline from 2010 to 2017, ranging from a high of 3.4% in Maries County to 0.4% in Pulaski County. The largest city in the region continues to be Rolla, the county seat of Phelps County, with a population of 20,293 in 2017, an increase of 734 people since 2010. The smallest city is Morrison in Gasconade County with 91 residents.

According to the 2017 Census estimates, the Meramec Region deviates from the nation and state trends of population regarding racial groups. Only 9.7% of the region's population—19,264 people—are considered non-white, while the same group represents 26.7% of the United States' population and 16.9% of Missouri's population. The region's population is composed of 52.4% males and 47.6% females.

The educational level of the residents of the Meramec Region has increased significantly the last few decades. The percentage of individuals with at least a

high school diploma increased between 2013 and 2017 (82.4% to 83.9%). The percentage of individuals 25 years and older with some college to a professional degree also increased. Currently, Phelps and Pulaski Counties have the highest percentage of college graduates 25 years of age and older, 55.2% and 61.4%, respectively.



Median household incomes in the region increased an average of 5.83% from 2013 to 2017. The median household income for the region is below the state and national averages, partially due to declines in median household income in Maries and Phelps Counties between 2013 and 2017. Additionally, the median household income increased at a slower rate for the remaining six counties, as compared to the state and nation.

County	2017 Median Household Income	2013 Median Household Income	Percent Change
Crawford	\$37,171	\$35,897	3.55%
Dent	\$38,829	\$36,311	6.93%
Gasconade	\$50,687	\$41,392	22.46%
Maries	\$41,715	\$42,566	-2.00%
Osage	\$54,503	\$51,408	6.02%
Phelps	\$41,681	\$41,964	-0.67%
Pulaski	\$51,137	\$49,820	2.64%
Washington	\$37,810	\$34,702	8.96%
Regional Average	\$44,192	\$41,758	5.83%
Missouri	\$51,542	\$47,380	8.78%
United States	\$57,652	\$53,046	8.68%
2009-2013 ACS D	ata, US Census /	2013-2017 ACS Da	ata, US Census

The Meramec Region has 89,369 total housing units with 72,036 occupied (according to 2013-2017 ACS estimates.) The average household size in the Meramec Region is 2.55 people as compared to 2.47 for Missouri. Pulaski County has the highest per unit population with 2.83 followed by Washington and Osage Counties with 2.64 and 2.61 persons per unit, respectively.

According to 2013 - 2017 American Community Survey, 16.86% of the Meramec Region families are living in poverty. This figure is down slightly from the 17.06% in 2013. Washington and Dent counties have historically led the region in percent of population meeting poverty guidelines for the past 30 years. In 1979, over 20% met the guidelines in these counties. These percentages increased considerably in 1989, with Washington County showing 27.2% and Dent County with 25.2% persons in poverty. In 2017, Washington and Dent counties continue to record the highest poverty levels in the region at 20.2% and 20.8% respectively. Osage County continues to have the lowest number of persons in poverty, with less than 7% for 2017.

According to the 2013-2017 American Community Survey 5-year estimates, there are 69,269 people who make up the 18-64 age group civilian labor force in the Meramec Region. This is a slight increase over the recorded

69,033 workers in the 2009-2013 ACS Census. In the region, the top three industries by numbers of establishments are health care and social assistance (641 establishments), retail trade (623 establishments) and other services (except public administration) (434 establishments) based on 2016 census data.

The following table provides an overview of household car availability for each county in the region. While a majority of households have access to at least one vehicle, a range of 4.5-7.7% has no vehicle availability at all within the Meramec Region.

Meramec Region Household Car Availability (2012-2016 ACS 5-Year Estimates)						
	Crawford Dent Gasconade Maries					
Total Households:	9,290	5,889	6,168	3,642		
No vehicle available	439	454	275	178		
1 vehicle available	2,983	1,811	1,795	1,146		
2 vehicles available	3,422	1,957	2,113	1,227		
3 + vehicles available	2,446	1,667	1,985	1,091		
	Osage	Phelps	Pulaski	Washington		
Total Households:	5,046	16,838	15,298	9,045		
No vehicle available	271	1,146	883	631		
1 vehicle available	1,005	5,721	5,015	2,614		
2 vehicles available	1,684	6,453	6,051	3,316		
3 + vehicles available	2,086	3,518	3,349	2,484		

Three federal highways pass through the region: Interstate 44, U.S. 63 and U.S. 50. Interstate 44 bisects the region in a northeast to southwest direction and serves as the major highway between St. Louis and Springfield with Rolla being about the half-way point. U.S. 63 connects Vienna and Rolla with Jefferson City, and U.S. 50 runs east and west through Gasconade and Osage counties. A majority of the remaining highways in the region are maintained by MoDOT. Several Meramec communities also have airports: Rolla National

Airport located at Vichy; Sullivan Airport; Washington County Airport in Potosi; Salem Airport; Cuba Airport; Hermann Airport; Waynesville-St. Robert Regional Airport in Fort Leonard Wood, and State Technical College Airport in Linn.

Four railways serve the region. Burlington Northern operates the most miles of track in the region. That rail line follows the general route of I-44 through Crawford and Phelps counties. Rail service in the region is not as prevalent as it once was. Several miles of the former Rock Island rail have been abandoned for many years; however, a decision is pending from the State of Missouri of accepting the former rail line from Ameren, the current owner. If the state assumes ownership, the proposed Rock Island Trail could be a major tourist destination for the region. Amtrak also crosses the Meramec Region and stops at its very northeast point at Hermann. Navigable water transportation is provided at three locations in the region, all on the Missouri River. Those sites are Hermann, Gasconade and Chamois.

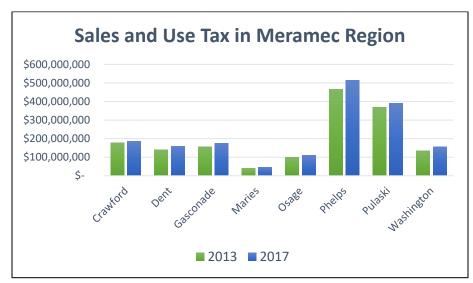
PERFORMANCE MEASURES: Economic Development Trends

This section aims to establish base statistics and standards consistent with the Performance Measures identified in the Action Plan section of the CEDS. A summary or link to reference each Performance Measure has been provided based on the CEDS' four main goals. This segment of the plan will ensure consistent references are used when reviewing progress over the next five years.

Goal 1: Seek expansion of the regional economy through diversified business growth

Performance Measures

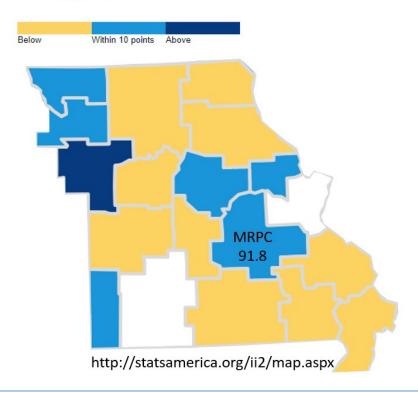
Track tax revenues: Sales and Use Tax revenues are provided by the Missouri Department of Revenue and can be found by taxing district or county (https://dor.mo.gov/publicreports/). Full year tax revenues for the eight-county Meramec Region increased by almost 10% between 2013 and 2017 to over 1.7 billion dollars. While final numbers are not yet available for 2018, MRPC estimates that the total amount for the region will increase due to several new retailers opening in Phelps County.



Review of StatsAmerica Innovation Index 2.0: StatsAmerica is an EDA supported website that provides actionable data for economic developers

to use in site requests, developing metrics, grant writing, and strategic planning. The Innovation Index provides a set of analytic tools that can help regional leaders reach a strong consensus on regional strategic direction. By understanding a region's weaknesses, strengths and potential (http://statsamerica.org/ii2/overview.aspx). The "headline" index—the one, high-level summary index—is comprised of five major categorical indexes organized thematically. Those five major indexes are built up from several core indexes that are built up from several measures that are also organized thematically along more precisely defined concepts. The Meramec Region currently has a headline index of 91.8 and is ranked 255 out of 384 Economic Development Districts in the United States. A snapshot of the region's innovation index is provided in the appendices.

Innovation Index Compared to 100



Assessed valuation: Assessed values for the eight-county region reached a total of \$2,410,695,614 in 2017. This is an increase from a total assessed value of \$2,230,829,718 in 2013 (approx. 8%). Assessed values per county are listed online at http://www.mocounties.com/county-assessed-valuations.php.

Unemployment rates: Unemployment rates within the Meramec Region have steadily gone down since 2013. The average unemployment rate for the eight-county region was 7.31% for the 12-month period based on no seasonal adjustment in 2013. The average rate for the first 10 months of 2018 has only a 3.76% unemployment rate in the region. While the 2018 numbers do not reflect a full calendar year, it is not estimated to significantly impact the current 3.76% average unemployment rate. All monthly statistics can be found at

https://www.missourieconomy.org/indicators/laus/default.aspx.

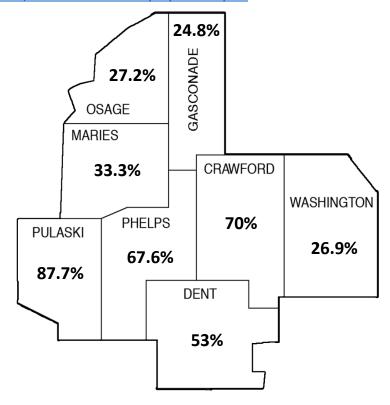
Goal 2: Maintain, modernize, and expand infrastructure to make the region more competitive for economic development

Performance Measures

Number of loan and grant funded infrastructure projects: Each year MRPC tracks the number of loans and grant funded infrastructure projects through the Annual GPRA EDA Report. In 2018, MRPC's total Revolving Loan Fund (RLF) has financed \$195,428 in public investment, \$641,750 in private investment, and retained/created 69 jobs. MRPC has also obtained Delta Regional Authority (DRA) grant funds for the city of St. James to make public infrastructure improvements to allow for the expansion of Prock Industries, and obtained EDA and DRA grant funds for the city of Potosi to upgrade its natural gas line to increase capacity and meet new/existing business growth.

Increase of access to broadband in Meramec Region: The Federal Communications Commission (FCC) is required to report annually on whether advanced telecommunications capability "is being deployed to all Americans in a reasonable and timely fashion," and to take "immediate action" if it is not. The 2018 Broadband Deployment Report continues the practice of recent past reports of examining fixed and mobile broadband deployment, and finds both fixed and mobile services to be capable of

meeting the statutory definition of advanced telecommunications capability. The report also continues to conclude that mobile services are not currently full substitutes for fixed services. The FCC retains the existing speed benchmark of 25 Mbps download/3 Mbps upload (25 Mbps/3 Mbps) for fixed services and examines the deployment of mobile services with minimum advertised speeds of 5 Mbps/1 Mbps, and those with a median speed of 10 Mbps/3 Mbps or higher. As of December 2016, the FCC provided data by state, county or county equivalent. The Meramec Region currently has a range of 24.8% (Gasconade) to 87.7% (Pulaski) of the population with access to wired broadband 25mbps or faster. Access to county specific data is provided in the appendices of the FCC report found at https://www.fcc.gov/reports-research/reports/broadband-progress-reports/2018-broadband-deployment-report.



% by County with Access to Fixed Terrestrial 25 Mbps/3 Mbps

Goal 3: Promote revitalized, healthy, safe, and resilient communities

Performance Measures

Evaluate KIDS COUNT data: KIDS COUNT is a project of the Annie E. Casey Foundation and a premier source of data on children and families. Each year, the Foundation produces a comprehensive report — the <u>KIDS COUNT Data Book</u> — that assesses child well-being in the United States. The indicators featured in the <u>Data Book</u> are also <u>available in the Data Center</u>. (https://datacenter.kidscount.org/)

Number of jobs in healthcare: The Missouri Economic Research and Information Center (MERIC) provides a quarterly census of employment and wages for each industry by NAICS sectors. Information can be sorted by year and county since 2004. In 2017, the Meramec Region has reached an average employment in healthcare of 6,870 based on NAICS code 62-Health care and social assistance. While Phelps County saw the greatest growth in healthcare and social assistance employment since 2013 (14% increase); however, the overall numbers for the eight-county region decreased by 2.5% since 2013 to 7,047 average employment.

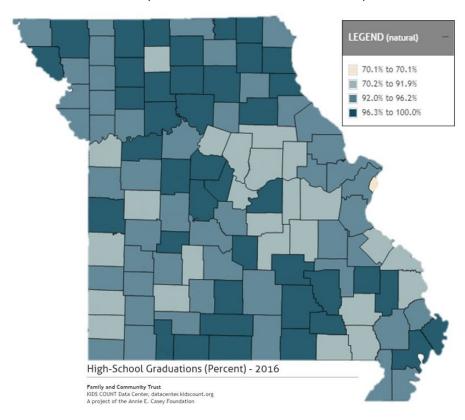
(https://www.missourieconomy.org/industry/qcew/)

Annual County Health rankings: The annual county rankings provide a revealing snapshot of how health is influenced by where we live, learn, work and play. They provide a starting point for change in communities' relative to health and other social issues. (http://www.countyhealthrankings.org/)

Increase in workforce housing: The CEDS' action plan highlights the need for quality affordable housing in the Meramec region. The National Low Income Housing Coalition provides data to create a picture of the need for low income housing across the country based on income and housing factors. The data provided on the website provides a snapshot of lower income housing issues. (https://nlihc.org/oor/missouri)

High School graduation rates: High School graduation rates are provided by county and year through the KIDS COUNT website utilizing data from the MO Department of Elementary and Secondary Education (https://datacenter.kidscount.org/data#MO/5/0/char/0). The region saw a high school graduation average rate of 93.9% in 2016, an increase of 5.3%

from 2013. The region continues to perform higher than the state of Missouri, which had only a 4.3% increase for the same time period.



Access to food stores: In 2019, MRPC will be completing a Food Hub Feasibility Study which will further analyze the region's access to food stores and provide a more in-depth review of food deserts. The US Department of Agriculture provides a mapping tool utilizing 2015 data to show food deserts around the United States of America (https://www.ers.usda.gov/data-products/food-access-research-atlas/go-to-the-atlas.aspx). Data is updated approximately every 5 years, so 2020 data should be available prior to the next CEDS revision.

Number of recycling programs: The Environmental Department with MRPC tracks recycling programs in the region in partnership with Ozarks River Solid Waste Management District. A map on the following page provides an overview of the programs and locations for recycling facilities in the Meramec Region. The region currently has 5 recycling drop-off centers in Gasconade, Phelps, and Pulaski Counties.

Number of visitors at State Parks in region: Missouri State Parks provides visitor numbers for each of the parks within the region based on yearly visits and compares the totals to the previous year (https://mostateparks.com/page/55072/facts-and-figures). In 2017, 1,702,982 people traveled through the region visiting one of the six state parks which are completely or partially located within the eight counties. This was an increase of 21.5% since 2013 (1,401,840 visitors).

Goal 4: Create a robust workforce pipeline to satisfy the needs of the business community

Performance Measures

Review of WorkKeys testing goals: The Work Ready Communities website (https://www.workreadycommunities.org/MO) provides access to each county's statistics and provides a percentage for rating the number of maintaining goals completed. The website also provides numbers of National Career Readiness Certificates (NCRC) and employers that recognize or recommend WorkKeys testing. Since the website only provides a snapshot from the start of Work Keys to the current date, summary pages for each county in the Meramec Region can be found in the appendices to highlight each county's levels as of November 30, 2018.

Number of people with some college or associates degrees: The 2013-2017 ACS data, as compared to the 2009-2013 data, indicates that the regional population 18 to 24 years of age has seen a decrease of half a percentage point for those individuals with some college or an Associate's degree. However, the population 25 years and over have seen minor increases for those with some college (+0.18%) and Associate's degrees (+1.08%) for the same time period within the Meramec Region.

Average county wage:

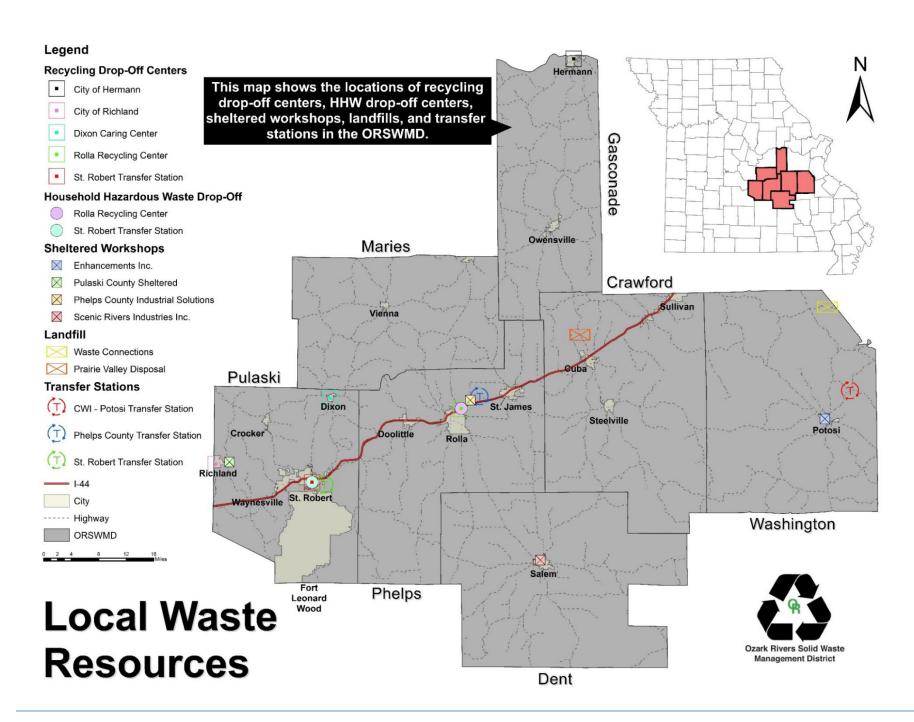
The ability to measure the average wage per county provides a metric to see if existing industries' pay has increased, as well as if the county is absorbing new businesses with higher paying wages. These figures are derived from the Quarterly Census of Employment and Wages, which is a cooperative program between the US Department of Labor - Bureau of Labor Statistics and the Missouri Department of Economic Development. The 2017 data provides a baseline for comparison of average wages over the next five years.

(https://www.missourieconomy.org/researchandplanning/indicators/count ywage.stm)

2017 Total Wages for All Industries, Public and Private

County	Avg Annual Wages	Avg Hourly Wage
CRAWFORD	\$41,453	\$19.93
DENT	\$29,401	\$14.14
GASCONADE	\$29,901	\$14.38
MARIES	\$30,321	\$14.58
OSAGE	\$34,113	\$16.40
PHELPS	\$38,305	\$18.42
PULASKI	\$37,167	\$17.87
WASHINGTON	\$28,774	\$13.83
REGION	\$33,679	\$16.19
STATEWIDE	\$47,351	\$22.76

Source: MERIC, Quarterly Census of Employment 2017



SWOT ANALYSIS

A SWOT Analysis is an in-depth review of the Meramec Region's strengths, weaknesses, opportunities and threats (SWOT). It acts as a strategic planning tool to ensure that a clear objective is identified by a comprehensive understanding of the region's capabilities and capacity. The SWOT Analysis helps the region classify its competitive advantages, while also identifying other factors that negatively impact the region and impede it from reaching its full potential.

STRENGTHS

Our region's relative competitive advantages

- Solid small businesses
- Fort Leonard Wood
- Association with MS&T and other public education institutions
- Domestic tourism within the region
- Transportation access for most of the region
- Culture of Collaboration civic events, youth programs, etc.
- Affordability cost of living, low taxes, affordable housing, etc.

WEAKNESSES

Our region's relative competitive disadvantages

- Poverty issues
- Quality of housing stock
- Broadband access and cost
- Aging infrastructure in rural communities water, sewer, etc.
- Small labor pool shortage of quality workers
- Lack of transportation funding for existing infrastructure and expansion

OPPORTUNITIES

Chances or occasions for regional improvement or progress

- Expansion of education and on-the-job training to include additional apprenticeship and internship programs
- Programs for business owners to train them on how to invest in their own people
- Creation of more private investment to help in growing regional businesses
- Adoption of Internet sales tax

THREATS

Chances or occasions for negative impacts on our region or regional decline

- Federal and State funding cuts
- Base Realignment and Closure (BRAC)
- Increase in drug use and associated violence
- Shrinking/Aging workforce loss of institutional knowledge and impacts of immigration policy
- Youth exodus
- Declining state budget for education

ECONOMIC RESILIENCY

Regional economic prosperity is linked to an area's ability to withstand, prevent, or quickly recover from major disruptions to its underlying economic base. In conjunction with the 2013 CEDS revision, the 2018 CEDS update concentrates on identifying ways to respond to impacts to the region's economy, as well as noting the ways the region addresses hazard mitigation.

One of the major economic impacts to the Meramec region includes damages due to weather events, such as flooding or tornadoes. Since 2013, the Meramec Region has experienced 3 major flooding events with two being major disaster declarations from the federal level (2015/2016 and 2017). Floods impact residences, local travel, and also close down major highways and interstates such as I-44. The Missouri Department of Transportation (MoDOT) estimates that the closure of I-44 has an economic impact of approximately \$3 million dollars per day to Missouri residents.



*Gasconade River flooding closes I-44 in 2013

As a result of these flood events, MRPC has worked with local officials on grant applications to demolish structures, buyout repetitive loss properties, and improve water crossings and drainage infrastructure. The region continues to work on steady-state initiatives that help coordinate recovery

efforts and emergency response to road closures and other significant obstacles during and after floods.

Another major shock to the economy could arise from a major employer leaving the Meramec region. This includes the threat of a Base Realignment and Closure (BRAC) for Fort Leonard Wood. Fort Leonard Wood lost over 2,000 military and civilian positions as the result of the 2012 Army reduction in force. The loss took place between 2013 and 2016. As a result of the announcement of the planned reductions in 2012, the communities surrounding the installation formed the Sustainable Ozarks Partnership (SOP).

As a non-profit, the SOP collaborates with regional communities, governments and federal legislators to make the region a better place to live, work, and play while supporting Fort Leonard Wood's mission and advocating for its sustainment and growth. All of this grew out of the Initial Integrated Strategic Sustainability Plan (ISSP), recognizing the need for a community based organization to represent the cities and four counties surrounding the installation.



The MRPC region continues to actively prepare to mitigate economic impacts from weather, employment, and disaster-related shocks with both

steady-state initiatives, those which plan for and implement resilience, and responsive initiatives, the establishment of information networks. Since 2013, MRPC has worked on a number of steady-state and responsive initiatives to support economic resiliency in the region.

Steady-State initiatives include:

- Hazard Mitigation Plans per County each plan encourages businesses to develop emergency response and resiliency plans specific to their organization
 - Pulaski County 2015
 - Phelps and Gasconade Counties 2016
 - Crawford, Osage, and Washington Counties 2018
 - Dent County awaiting approval
 - Maries County 2019
- Meramec Regional Emergency Planning Committee (MREPC)
 - Hazardous Materials Plan annual updates
- Economic Development Corporations
- Work with Phelps County and the City of Hermann to receive disaster mitigation grants for demolition of damaged structures in the floodplain



*Damaged home in Phelps County - May 2017 flood

Region I Homeland Security Oversight Committee (HSOC)

- Threat and Hazard Identification and Risk Assessment
 (THIRA) 2016 with update to be completed in 2019
- Homeland Security Response Team (HSRT) Rolla, MO

Responsive economic resilience initiatives include:

- Succession Planning for the organization and working with region on similar plans
- Emergency trainings sponsored by the Region I HSOC and Meramec Regional Emergency Planning Committee (MREPC)
- Regional exercises coordinated through the State Emergency Management Agency (SEMA)

The region continues to implement steady-state and responsive initiatives through various committees. The CEDS Advisory Committee plans to continue to meet and discuss the state of the regional economy, the status of projects which further the four main goals of the CEDS, and identify any resiliency efforts. The Meramec Regional Planning Commission will continue to implement the full resiliency framework identified in the 2013 CEDS revision. The framework is intended to promote sound public policy designed to protect citizens, critical facilities, infrastructure, private property, economic viability, and the natural environment. This can be achieved by increasing public awareness, documenting resources for risk reduction and loss-prevention, and identifying activities to guide the members of the region towards the development of safer, more sustainable communities.

In many communities, no plan exists to prepare the private sector (businesses, trade associations, manufacturers and retailers) for disaster, which can impact whether or not that business stays open after an economic downturn. A well-constructed recovery plan can help to prevent that from happening. The framework, as identified in the 2013 CEDS, provides a tool for our local leaders to substantially and permanently reduce the region's vulnerability to natural hazards and other impacts to the economy, and expedite the recovery. This strategy demonstrates the region's commitment to reducing risks from hazards and serves as a tool to help decision makers direct mitigation activities, increase preparedness, speed response, and guide recovery.

2023 COVID-19 Recovery Update

The COVID-19 Pandemic created a public health crisis that began in March of 2020, ultimately impacting all aspects of everyday life including education, work-life balance, and most drastically, the economy. MRPC received funding from the U.S. Economic Development Administration (EDA) in August of 2020 to support economic resilience efforts across the Meramec Region directly related to COVID-19. The CEDS Advisory Committee was convened to update the strategies, and action items of the CEDS Action Plan to accomplish this task. Updated action items are denoted with an *. The committee met six times between February 2021 and May 2023.

In addition, MRPC sought input from the business leaders in the region through participation in a brief online survey to assess the economic impact of the pandemic on their businesses. The data was collected between April 21, 2023, and May 19, 2023; and resulted in 96 responses. The survey was advertised specifically to business leaders through communications from the local business/community organizations, local governments, and through paid ads on social media. However, the survey was open to the public at large with access to the IP address. One limitation of the survey data is the high likelihood of self-selection bias introduced through this sampling methodology.

The questions were designed to capture the impact and best practices as it relates to resiliency and recovery from future natural disasters. The gathered information on the severity of COVID-19 on the business, employee retention or loss, how the business adapted to handle the pandemic, it there are continued impacts on the business due to the pandemic, and what types of financial assistance a business was able to access to mitigate the economic impacts from the pandemic.

Figure 1 displays the location of respondents within the region. **Figure 2** illustrates the sector of survey respondents. The distribution of responses by industry and location is not proportional to the true distribution of businesses in the region.

Figure 1:

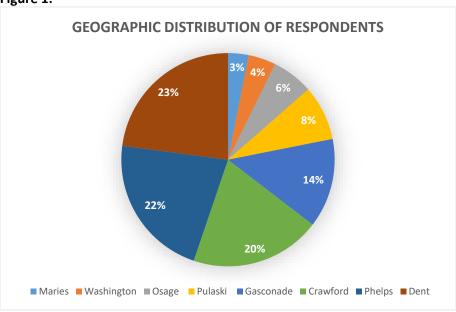
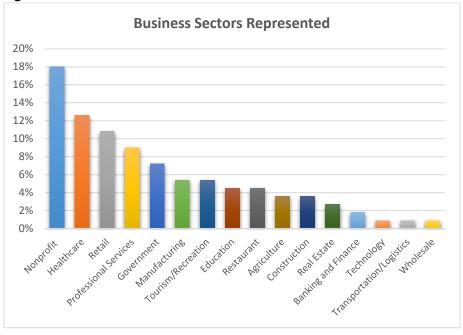


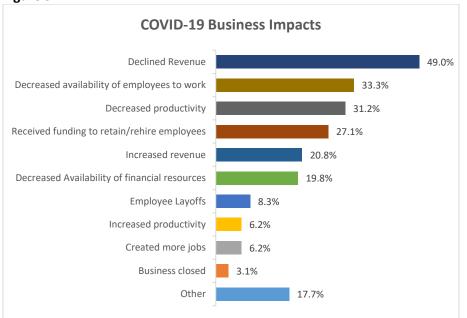
Figure 2:



Many businesses experienced extended closures early in the pandemic. To ensure continuity of functions critical to public health and safety, as well as economic and national security, the Cybersecurity and Infrastructure Security Agency developed a list of essential critical infrastructure worker sectors. 65% of survey respondents reported that their business was classified as essential critical infrastructure. While the average number of business days lost due to pandemic related closures for non-essential businesses was 59 days, essential businesses reported only 27 days. Respondent business sectors most likely to report that they were not considered essential critical infrastructure were tourism, restaurants, retail, and non-profits.

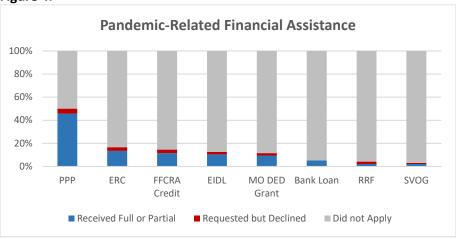
Respondents were asked how the pandemic impacted their business. Responses are illustrated in **Figure 3** below. While most businesses were negatively impacted by the pandemic, some did see increased revenue, increased productivity, and a need to expand their labor force. Other responses were summarized and included: no change, increased demand, loss of patients, and inability to hold events.

Figure 3:



During the pandemic several economic response programs were available. Some of those programs include the Paycheck Protection Program, the Economic Impact Disaster Loan Program, the Restaurant Revitalization Fund, and the Shuttered Venue Operators Grant all offered by the Small Business Association; as well as tax credits for the paid employee leave mandated by the Family First Coronavirus Response Act and the Employee Retention Credit; and grant programs available through the MO Department of Economic Development. Even though a large number of respondents reported an overall decline in revenue during the pandemic, the survey discovered that the majority of respondents did not apply for pandemic-related financial assistance.

Figure 4:

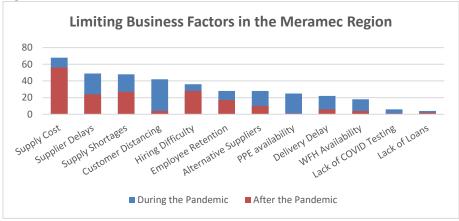


External factors weighed heavily on businesses during the pandemic, forcing leaders to innovate new adaptations. These factors ranged from difficulty with employee retention and hiring; to supply costs, delays, and shortages; to the lack of personal protective equipment and COVID-19 testing. Respondents were asked to report what adaptations they developed that they thought other businesses could adopt as best practices. Responses included offering remote options to customers/clients through online services, delivery, or teleconferencing; investing in automation and technology upgrades; curbside service; and increased sanitation practices.

One way to measure the progress in economic recovery from the pandemic is to examine which of the external factors brought about by the pandemic

are continuing to affect the businesses of the region. Respondents were asked what external factors that impacted their business during the pandemic continue. Figure 5 shows that businesses in the region continue to struggle the most with issues related to supply and labor force.

Figure 5:

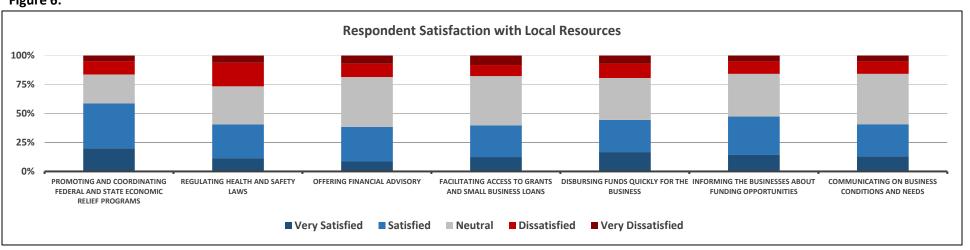


Respondents were asked to rate their overall satisfaction with local resources in a variety of aspects. Figure 6 shows that around 40% or more of respondents rated local resources as satisfactory or very satisfactory in every category, while around 25% or less of respondents reported dissatisfactory or very dissatisfactory.

Figure 6:

Finally, respondents were asked to report ways that pandemic related support could have been improved. The most received comment was a need for improved communication with reliable timely information about current conditions and assistance programs that are available. Some of the responses are listed below.

- Faster communication
- Not shutting down small businesses
- Implement regional contacts to help navigate barriers
- Easier access to tests and masks
- More support for the hospitals
- Better communication, outreach, and assistance with availability of financial relief programs
- Financial assistance for all businesses not a disproportionate amount of funds being distributed to businesses that were already financially stable and still opening at 90-100%
- Better coordination between all levels of government
- Provide greater rewards/incentives for employees who did continue to work
- More active engagement by calling people and asking what they need and telling them what is available
- Limited cost for assisting non-profit organizations.
- Misleading and unclear information at the beginning made it hard to know what information to trust
- Laws put into place were not realistic
- Better oversight of community needs
- Response should have been less scattershot and more focused on specific businesses and programs.
- Support should happen sooner rather than later
- More funds for municipalities and faster fund dispersal



While the survey provided some perspective on the specific experiences of business leaders in the Meramec Region, it only tells a limited amount of the full story. The CEDS Advisory Committee recommended a more comprehensive report be developed that chronicles the progression of the pandemic from the first cases and deaths documented in the region through May of 2023. It aims to correlate pandemic conditions and policy changes with regional economic indicators such as business counts and types, employment, cost of living, tax revenues, and tourism. The full COVID-19 Economic Development Impact Report is attached as an appendix to this plan.

GOALS, OBJECTIVES & STRATEGIES

The goals, objectives and strategies identified in this section were based on items identified in the SWOT Analysis, as well as input from various regional stakeholders during several meetings and surveys completed throughout 2018. In 2023 the plan was updated to address resiliency and recovery issues related to the COVID-19 pandemic. Additions are denoted with *.

FOUR GOALS FOR THE MERAMEC REGION

- 1. Seek expansion of the regional economy through diversified business growth
- 2. Maintain, modernize and expand infrastructure to make the region more competitive for economic development
- 3. Promote revitalized, healthy, safe and resilient communities
- 4. Create a robust workforce pipeline to satisfy the needs of the business community

GOAL 1: SEEK EXPANSION OF THE REGIONAL ECONOMY THROUGH DIVERSIFIED BUSINESS GROWTH

Employment in the Region is heavily concentrated in five sectors:
Government, Health and Social Services, Manufacturing, Accommodation and Food Services, and Retail Trade. Several of the industries' growth or decline over the years is a direct result of the number of troops at Fort Leonard Wood (FLW). Any negative impact to FLW poses threats to the resilience of the regional economy. In order to withstand major economic disruptions—whether triggered by a nationwide recession or the reduction of troops in the Region—employment must be expanded and diversified.

OBJECTIVE 1: Support the maintenance and growth of Fort Leonard Wood

STRATEGY 1: Increase advocacy with Federal and State Legislators

- **STRATEGY 2:** Support and participate in Sustainable Ozarks Partnership (SOP) and other advisory groups
- **STRATEGY 3:** Monitor Joint Land Use Study (JLUS) and emphasize long-term sustainable growth in the region
- **STRATEGY 4:** Encourage opportunities for military spouse and family employment/ancillary workforce
- **OBJECTIVE 2:** Create an entrepreneurial ecosystem to support startup enterprises and strengthen businesses
 - **STRATEGY 1:** Continue to encourage the concept of entrepreneurship into K-12 curriculum
 - **STRATEGY 2:** Encourage opportunities for private investment in entrepreneurs
 - **STRATEGY 3:** Identify issues that are an impediment to growth of existing businesses
 - **STRATEGY 4:** Educate existing businesses of available assets and programs
 - *STRATEGY 5: Improve economic resilience in the region through recovery planning to mitigate damage from natural disasters



*Dr. Sean Siebert speaking to students at the 2017 Ideas and Innovation Summit in Rolla, MO

OBJECTIVE 3: Continue to grow and diversify the region

STRATEGY 1: Support and attract more retail establishments within the region

STRATEGY 2: Recruit businesses engaged in supply chain and other ancillary support operations for existing manufacturers

STRATEGY 3: Support manufacturing and the private sector by ensuring that sites and services are available and address the issues that impact their development

STRATEGY 4: Retain, protect, and expand existing public sector employers and encourage more public/private partnerships

OBJECTIVE 4: Expand the tourism/agritourism visitation potential and promote the region as a destination

STRATEGY 1: Support, promote, and grow Naturally Meramec/Tourism related businesses

*STRATEGY 2: Promote the region as a vacation destination



*Meramec region's tourism logo http://www.naturallymeramec.org

GOAL 2: MAINTAIN, MODERNIZE AND EXPAND INFRASTRUCTURE TO MAKE THE REGION MORE COMPETITIVE FOR ECONOMIC DEVELOPMENT

Having adequate infrastructure in place is a prerequisite for economic development if existing businesses are to be retained and new businesses are to be attracted to the Meramec Region. In the past, adequate infrastructure was defined as roads and public water and sewer systems. At

present and in the future, expanded and improved telecommunications are one of the highest priorities. If the Region's telecommunications system is not improved and expanded, diversification of the economy will be difficult to achieve.

OBJECTIVE 1: Identify the maintenance needs and funding solutions for existing infrastructure

STRATEGY 1: Maintain awareness of infrastructure needs within counties and cities in the Meramec Region

STRATEGY 2: Share information on funding opportunities including TIF, CID, NID, TDD, bond issues, grants, etc.



*Presentations on transportation priorities to the regional Transportation Advisory Committee (TAC) at the December 2017 meeting

OBJECTIVE 2: Modernize and expand infrastructure in our region

STRATEGY 1: Promote the availability and expansion of broadband/high speed internet across the region

STRATEGY 2: Improve major transportation systems in the region, including I-44, 63, 50, 21 & 8, Rail and Air

STRATEGY 3: Improve transportation networks, including local routes, highways, and air to support growth of logistical and distribution industries

STRATEGY 4: Upgrade utility systems in rural areas and local communities (Water, Sewer, Electric, Natural Gas)

STRATEGY 5: Provide modern services and facilities for communities in the region

GOAL 3: PROMOTE REVITALIZED, HEALTHY, SAFE AND RESILIENT COMMUNITIES

The Meramec Region considers a high quality of life to be one of its best assets. This standard of living includes safe neighborhoods, quality schools, outdoor recreation, tourism, and a low cost of living. Oftentimes, these local amenities greatly impact a region's ability to retain and attract new workers.

Ensuring that the region has numerous employment options in strong communities with quality housing choices, safe neighborhoods with excellent public schools, and indoor/outdoor recreation is an integral component of the CEDS. The following objectives and strategies focus on a number of components that directly impact the strength of our region.

OBJECTIVE 1: Encourage local governments to design a business model that is 21st century driven and globally minded in governance

STRATEGY 1: Educate and promote the use of planning

STRATEGY 2: Broaden the scope of participation in local government

STRATEGY 3: Raise awareness of financing, philanthropy, and management tools available to local communities



*Meramec Regional Community Foundation (MRCF) representatives present a grant to Caledonia Community Foundation, Inc. in 2018

OBJECTIVE 2: Provide quality, patient-centered healthcare in the region

*STRATEGY 1: Support and advocate for adequate funding to critical access rural hospitals, Federally Qualified Health Center (FQHC) institutions, and county healthcare facilities in order to keep abreast of the issues impacting them

STRATEGY 2: Assist in the fight against substance abuse

*STRATEGY 3: Provide education and information about the mental health crisis to support the expansion of mental health services in the region

STRATEGY 4: Encourage utilization of healthcare services and facilities within the Meramec Region

STRATEGY 5: Attract and retain healthcare professionals

STRATEGY 6: Promote healthy living institutions and keep abreast of the issues impacting them

OBJECTIVE 3: Encourage lifelong learning in the region

STRATEGY 1: Introduce students to all educational opportunities including on-the-job training, apprenticeships, job shadowing, internships, etc.

STRATEGY 2: Assist schools to keep kids safe

STRATEGY 3: Promote flexibility for post-secondary education in our region

OBJECTIVE 4: Promote smart and sustainable housing developments

STRATEGY 1: Improve quality and affordability of housing stock

STRATEGY 2: Encourage use of financing tools and incentives at state and federal levels

STRATEGY 3: Identify need and increase availability of housing for workforce and vulnerable populations

STRATEGY 4: Encourage residential development with adequate infrastructure

OBJECTIVE 5: Maintain a physical environment that supports healthy communities

STRATEGY 1: Educate citizens on best practices related to water quality

STRATEGY 2: Ensure availability and access to state and federal lands for future generations

STRATEGY 3: Increase availability and convenience of solid waste management

STRATEGY 4: Encourage the development of livable communities

OBJECTIVE 6: Promote recreation, cultural activities, entertainment, and place-making within the region

STRATEGY 1: Improve existing assets in the region and expand opportunities



*Natural Bridge on Clifty Creek near Dixon, MO

GOAL 4: CREATE A ROBUST WORKFORCE PIPELINE TO SATISFY THE NEEDS OF THE BUSINESS COMMUNITY

Continued growth in the region will rely upon not only new and more competitive employment opportunities, but also on the creation and promotion of more education and training of potential employees. Extra effort and attention should be paid to educate, train, and incentivize residents throughout the region to create a skilled, reliable, and robust regional workforce.

OBJECTIVE 1: Maximize business engagement

STRATEGY 1: Improve communication between businesses and the public regarding job needs

STRATEGY 2: Increase the availability of on-the-job training, apprenticeships, job shadowing, internships, etc.

OBJECTIVE 2: Focus on Improving Worker Skills

STRATEGY 1: Align career pathway elements and services through education and training systems

STRATEGY 2: Improve employees' soft and life skills

STRATEGY 3: Expand opportunities for on-the-job training

STRATEGY 4: Ensure the counties in the region maintain community WorkReady status and promote business utilization of WorkKeys



*Maries County, MO receives Certified Work Ready Community status

OBJECTIVE 3: Increase career awareness

STRATEGY 1: Create an awareness initiative and increase workplace exposure that promotes manufacturing, technical, and health care careers

OBJECTIVE 4: Attract and Retain More Talent

STRATEGY 1: Encourage employers to improve the work experience

STRATEGY 2: Promote sense of community within the region

*STRATEGY 3: Promote the need quality childcare providers in the region

STRATEGY 4: Develop recruitment strategies for attracting quality workforce

STRATEGY 5: Identify and address statewide policies that create barriers to expanding the workforce

ACTION PLAN: IMPLEMENTATION

This action plan is based on the work completed by the CEDS Advisory Committee in 2018 and updates related to the COVID 19 pandemic addressed in 2023. Updates are denoted with an *. The next full CEDS updated is scheduled to be completed in 2025 and all updates are scheduled within that timeline.

GOAL 1: SEEK EXPANSION OF THE REGIONAL ECONOMY THROUGH DIVERSIFIED BUSINESS GROWTH

PERFORMANCE MEASURES: Track tax revenues, review of StatsAmerica Innovation Index 2.0, assessed valuation, and unemployment rates

OBJECTIVE 1: Support the maintenance and growth of Fort Leonard Wood

Strategy	Action Items	Partners and Stakeholders	Timeline
Increase advocacy with Federal and State Legislators	Meet with legislators annually to discuss important topics related to FLW and provide ongoing information on significant updates or completion of goals Encourage military advocate to be a permanent State Cabinet position	MRPC, SOP, Local Governments	Ongoing
Support and participate in Sustainable Ozarks Partnership (SOP) and other advisory groups	Regularly participate SOP and similar meetings	MRPC, Local Governments, Phelps for the Fort	Ongoing
Monitor Joint Land Use Study (JLUS) and emphasize long-term sustainable growth in the region	Review and Update the JLUS	MRPC, Local Governments, Economic Development (ED) entities, SOP	2019- 2020
	Continue to implement JLUS recommendations Create/Implement contingency plans for both	Local Governments	Ongoing
	expansion and potential decline of Fort Leonard Wood from the impact to the surrounding region	MRPC, Local Governments, SOP	Ongoing
Encourage opportunities for military spouse and family employment/ancillary workforce	Promote database of military spouses looking for employment to employers and Missouri Job Centers to meet the workforce needs of employers	SOP, Central Workforce Development Board (CWDB), FLW	Ongoing
	Create social media presence and host job fairs for FLW spouses to connect with employers	SOP, CWDB, FLW	Ongoing

OBJECTIVE 2: Create an entrepreneurial ecosystem to support start-up enterprises and strengthen businesses

Strategy	Action Items	Partners and Stakeholders	Timeline
Continue to encourage the concept of entrepreneurship into K-12 curriculum	Work with school districts to have local entrepreneurs present at schools for a firsthand look at opportunities	MRPC, School Districts, ED entities	Ongoing
	Encourage entrepreneurial efforts among existing high school youth organizations	MRPC, School Districts, ED entities	Ongoing
Encourage opportunities for private investment in entrepreneurs	Develop a contact list of current investors with their geographic and sector funding preferences	ED entities	2019- 2020
	Promote existing regional loan programs for start-ups and research the establishment of a micro-loan program (loans less than \$25,000)	MRPC, Local Banks	Ongoing
Identify issues that are an impediment to growth of existing businesses	Survey local business owners in each community to create a list of issues that are impediments to business retention and opening a new business, and share with local jurisdictions	MRPC, Local Governments, Small Business Development Center(SBDC), Chambers of Commerce, ED entities, Small	2021- 2022
	Work with each city to do "How to Open a Business" pamphlets, etc.	Business Administration (SBA)	
Educate existing businesses of available assets and programs	Hold business trainings to share best practices	MRPC, Meramec Regional Development Corporation (MRDC), SBDC, Kauffman Foundation	Ongoing Annually
	Offer and/or promote webinar or YouTube videos explaining the programs	MRPC	
	Refer local businesses to area Small Business and Technology Development Centers (SBDC) or similar organizations for one-on-one counseling	MRPC, ED entities, Local Banks	Ongoing
	*Host virtual workshops to encourage businesses to expand online capabilities such as ecommerce and digital marketing	MRPC, SBDC, Chambers of Commerce	2024

*Improve economic resilience in the region through recovery planning to mitigate damage from natural disasters	*Hold workshops promoting Emergency Operation Planning with an emphasis on continuity of operations and recovery	Local EMD's, Chambers of Commerce MRPC, Small Business	Annually
	*Encourage entrepreneurs to diversify their business to increase flexibility during economic downtimes and reduce supply chain issues caused by natural disasters	Development Center(SBDC), Chambers of Commerce, ED entities	2022
			2023

OBJECTIVE 3: Continue to grow and diversify the region

Strategy	Action Items	Partners and Stakeholders	Timeline
Support and attract more retail establishments within the region	Develop incentives and promote affordable facilities for businesses to relocate to the region	Local Governments	Ongoing
	Market region to retail brokers and identify needs through leakage studies/reports	ED entities	Ongoing
Recruit businesses engaged in supply chain and other ancillary support operations for existing manufacturers	Develop incentives and promote affordable facilities for businesses to relocate to the region	ED entities	Ongoing
	Work with existing business to identify which firms are industries in the supply chain, aggregate the data to identify trends and potential targets for attraction	MRPC, ED entities	2022- 2023
Support manufacturing and the private sector by ensuring that sites and services are available and address the issues that impact their developments	Host quarterly meetings with manufacturers and other business owners to determine what their most critical needs are	MRPC, CWDB	Ongoing
	Expand Manufacturing Day activities	MRPC, CWDB, ED entities, Manufacturers	Annually
Retain, protect, and expand existing public sector employers and encourage more public/private partnerships	Understand the needs and challenges of the public sector employers	MRPC, ED entities	Ongoing

OBJECTIVE 4: Expand the tourism/agritourism visitation potential and promote the region as a destination

Strategy	Action Items	Partners and Stakeholders	Timeline
Support, promote, and grow Naturally Meramec/Tourism related businesses	Implement USDA grants that will grow membership and promote the region. Grant work includes marketing efforts, expanding agritourism businesses, providing networking opportunities, etc.	MRPC, Agritourism businesses, University Extension offices, ED entities	2019- 2022
	*Expand new tourism options outside of traditional trails and agritourism (e.g. sports complexes, indoor recreational activities, etc.)	MRPC, Agritourism businesses, ED entities	2023
*Promote the region as a vacation destination	*Create a network connecting large venue tourist attractions, smaller attractions, vacation rental lodgings, and food establishments to distribute regional vacation itineraries to synergize marketing efforts	MRPC, Regional tourist directors/organizations, ED entities	2023 - 2025
	*Work with regional tourist groups and organizations to promote the region		
	*Focus advertisement on Fort Leonard Wood trainees/visitor and large venue tourist attraction attendees to encourage visitors to stay longer and explore more of the region		
	*Partner and develop a strong business relationship with the Missouri Department of Tourism to utilize potential funding opportunities		

GOAL 2: MAINTAIN, MODERNIZE AND EXPAND INFRASTRUCTURE TO MAKE THE REGION MORE COMPETITIVE FOR ECONOMIC DEVELOPMENT

PERFORMANCE MEASURES: Review number of loan and grant funded infrastructure projects, and review annual FCC report relative to increase of access to broadband in Meramec Region

OBJECTIVE 1: Identify the maintenance needs and funding solutions for existing infrastructure

Strategy	Action Items	Partners and Stakeholders	Timeline
Maintain awareness of infrastructure needs within counties and cities in the Meramec Region	Meet with local officials on regular basis to develop a full list of specific infrastructure needs to include broadband, water, sewer, etc.	MRPC, Local governments	Ongoing
	Consider creation of Infrastructure Advisory Committee (similar to Transportation Advisory Committee)		
	Work with local governments on asset management utilizing GIS and other tools		
Share information on funding opportunities including TIF, CID, NID, TDD, bond issues, grants, etc.	Host workshops with participating communities and counties to share information on funding opportunities Provide links to grant funding workshops and seminars	MRPC, ED entities, Local governments, Developers	2020

OBJECTIVE 2: Modernize and expand infrastructure in our region

Strategy	Action Items	Partners and Stakeholders	Timeline
Promote the availability and expansion of broadband/high speed internet across the region	Identify gaps in broadband/high speed internet services and encourage expansion of high-quality, low-cost internet access for all households and businesses *Advocate for policies to ensure "last mile" broadband internet infrastructure construction	MRPC, IT companies, Rural Cooperatives	Ongoing 2023- 2025
Improve major transportation systems in the region, including I-44, 63, 50, 21 & 8, Rail and Air	Promote the increase of transportation funding	MRPC/Transportation Advisory Committee (TAC), MODOT MRPC/Transportation Advisory	Ongoing Annually
	Prioritize specific projects for major transportation systems Encourage and support regional Jet Service for FLW	Committee (TAC), MODOT MRPC, SOP	Ongoing
Improve transportation networks, including local routes,	Promote freight routes within the region for additional	MRPC/TAC, ED entities	Ongoing
highways, and air to support growth of logistical and distribution industries	funding opportunities	with G FAC, LD efficies	Ongoing

Upgrade utility systems in rural areas and local communities (Water, Sewer, Electric, Natural Gas)	Encourage small communities to consider regionalization of utility systems	MRPC, Local governments, Water/Sewer Districts	Ongoing
	Assist communities with grant/loan applications for system upgrades	MRPC, Local governments	Ongoing
	Educate the public and local community leaders on costs involved with expansion and modernization of infrastructure	MRPC, Local governments	Ongoing
Provide modern services and facilities for communities in the region	Do an assessment of the communities' physical assets and then determine what it will take to bring them all up to an established standard	MRPC, Local governments	Ongoing
	*Work with local communities and businesses to bring electric vehicle charging stations to the region to support changes in infrastructure	MRPC, Local governments	Ongoing
	*Assist local communities to find funding to diversify their energy supply to include redundant backup systems and sustainable sources such as solar, wind, etc	MRPC, Local governments, regional energy cooperatives	2025

GOAL 3: PROMOTE REVITALIZED, HEALTHY, SAFE AND RESILIENT COMMUNITIES

PERFORMANCE MEASURES: Evaluate Kids Count data, number of jobs in healthcare, annual County Health rankings, high school graduation rates, increase in workforce housing, access to food stores, number of recycling programs, and number of visitors at state parks

OBJECTIVE 1: Encourage local governments to design a business model that is 21st century driven and globally minded in governance

Strategy	Action Items	Partners and Stakeholders	Timeline
Educate and promote the use of planning	Offer trainings on how to create and implement community planning	MRPC, Local governments	Ongoing
	Develop and offer a presentation on planning to city councils and other local government entities	MRPC, Local governments	Ongoing
	*Encourage local government to expand capabilities to provide community planning/ordinance information online and to accept digital submissions of applications for various licenses and permits	MRPC, Local governments	2023
Broaden the scope of participation in local government	Establish a Student in Government Day for high school students to begin interest in becoming the next generation of community leaders	MRPC, School Districts, Local governments	Ongoing
	Sponsor an annual meet and greet for citizens to meet local government officials	MRPC, Local Governments	Ongoing
	Aid in the development of leadership training in the region	MRPC, University Extension offices, Local Businesses, Delta Leadership Institute	2020
Raise awareness of financing, philanthropy, and management tools available to local communities	Form a group of local business owners, investors, and bankers to prepare information on government financing and management tools to inform local communities	MRPC, Local businesses, Financial institutions, Federal Reserve Bank of St. Louis	2021
	Host workshops and best practices on philanthropy and fundraising	MRPC, MRCF, CFO	Ongoing

OBJECTIVE 2: Provide quality, patient-centered healthcare in the region

Strategy	Action Items	Partners and Stakeholders	Timeline
*Support and advocate for adequate funding for critical access rural hospitals, Federally Qualified Health Center (FQHC) institutions, and county healthcare facilities in order to keep abreast of the issues impacting them	*Include the needs of regional healthcare facilities within MRPC's state and federal priorities and advocacy opportunities	MRPC, Healthcare facilities	Ongoing
	*Access the FQHC data to determine needs and then form a committee of regional healthcare facilities and FHQC leadership to address gaps in service and unmet needs	MRPC, Healthcare facilities, MO Rural Health Association, FHQCs	Ongoing
	*Advocate for the continued funding of the HRSA 340b Drug Pricing Program for hospitals and FQHC's		2024
Assist in the fight against substance abuse	Implement the Rural Health Opioid Program grant in Crawford, Dent, Maries, and Phelps Counties	MRPC, Local Health departments, Mental Health agencies	2019- 2021
	Secure funding to implement the Rural Health Opioid Program grant in additional four counties (Osage, Gasconade, Pulaski, and Washington)	MRPC, Local Health departments, Mental Health agencies	2019
*Provide education and information about the mental health crisis to support the expansion of mental health services in the region	*Encourage and support local healthcare facilities to pursue funding to bring additional mental and behavioral health providers to the region	MRPC, Local Health Departments & facilities, Mental Health agencies	2023
	*Promote the use of the behavioral health response (BHR) #988 crisis phone line and peer support "warm lines" for people living with emotional and mental health challenges	MRPC, Local Health Departments & facilities, Mental Health agencies	2023
	*Support the expansion of the Crisis Access Point system in the region to divert individuals away from jails and emergency rooms and into treatment services.	MRPC, Local Health Departments & facilities, Mental Health agencies	2024

Encourage utilization of healthcare services and facilities within the Meramec Region	*Identify gaps in service and promote quality healthcare facilities in the region through existing marketing efforts	MRPC, Local Health Departments & facilities	Ongoing
	*Promote the use of a mobile integrated health network model to provide on-demand needs-based healthcare and preventive services delivered in patients' home or the mobile environment	MRPC, Washington County Mobile Integrated Mobile Health Network, Local Health Departments & facilities	2024
	*Encourage businesses to ensure employees are informed of the services covered by their medical insurance	MRPC, Local Health Departments & facilities	2024
Attract and retain healthcare professionals	Encourage high school and college career fairs to include healthcare professions and opportunities to mentor and shadow healthcare professions in the region	MRPC, School Districts, CWDB, ED entities, Higher Education institutions	Ongoing
	Review compensation packages to ensure they are competitive and promote the quality of life in the Meramec Region	Healthcare facilities	Ongoing
Promote healthy living	Encourage replication of county programs similar to Healthy Dent County	MRPC, Dent County, Local Governments	Ongoing
	Encourage and expand an increase in recreational opportunities that support healthy living	MRPC, Local communities, University Extension offices, Local Health departments, MO Foundation for Health	Ongoing

OBJECTIVE 3: Encourage lifelong learning in the region

Strategy	Action Items	Partners and Stakeholders	Timeline
Introduce students to all educational opportunities including on- the-job training, apprenticeships, job shadowing, internships, etc.	Support career days in schools that include both colleges/universities and major employers/professionals	MRPC, School Districts, CWDB, Local businesses, Chambers of Commerce	Ongoing
	Expose students to local manufacturing sites where STEM, on-the-job training and apprenticeship programs are in place and where employers are actively recruiting for employees		
	Collaborate with Mo Career Center's Manufacturing Day activities to expose students to jobs in manufacturing		
Assist schools to keep kids safe	Assist schools in identifying resources and securing grants to address school safety and security	MRPC, School Districts, Local & State Law Enforcement	Ongoing
	*Identify funding and support agreements between cities and school districts to increase the availability of school resource officers (SROs) in the region	MRPC, School Districts, Local & State Law Enforcement, Local Governments	2024
Promote flexibility for post-secondary education in our region	Encourage colleges to provide more flexibility for non-traditional learners who may be working, including more evening, weekend, and online classes	MRPC, Local Colleges, CWDB	Ongoing
	Encourage educational institutions to increase the availability of life enrichment classes to the community		

OBJECTIVE 4: Promote smart and sustainable housing developments

Strategy	Action Items	Partners and Stakeholders	Timeline
Improve quality and affordability of housing stock	Encourage the development of workforce housing, both owner occupied and rental	MRPC, Local Governments, Private Developers, Non-profits	Ongoing
	Seek resources to improve and/or upgrade existing housing stock		
	Encourage local communities to adopt and enforce regulations for property maintenance		

Encourage use of financing tools and incentives at state and federal levels	Share information on existing financing tools	MRPC, Local Governments, State and Federal Agencies	Ongoing
	*Advocate for new grant programs for communities to build public infrastructure for housing developments to reduce construction cost of workforce housing in rural areas	MRPC, Local Governments, State and Federal Agencies	2023- 2025
Identify need and increase availability of housing for workforce and vulnerable populations	Determine need and encourage development accordingly for transitional youth, veterans, elderly, homeless, etc.	MRPC, Local Governments, Private Developers, Non- profits, State and Federal Agencies	Ongoing
	*Develop a comprehensive list of resources available for housing development to address needs.	MRPC	
Encourage residential development with adequate infrastructure	Work with local communities to adopt development standards to ensure adequate infrastructure prior to development	MRPC, Local Governments	Ongoing

OBJECTIVE 5: Maintain a physical environment that supports healthy communities

Strategy	Action Items	Partners and Stakeholders	Timeline
Educate citizens on best practices related to water quality	Provide the public with information on what factors influence the quality of their water	MRPC, State and Federal Agencies	Ongoing
	Hold or participate in community events that promote best practices related to water quality		2020
Ensure availability and access to state and federal lands for future generations	Educate the public on the value of state and federal lands and support organizations that are involved in their protection Encourage the development of the Rock Island Trail Work with local communities to increase and improve access to state and federal lands (i.e. County roads, stream crossings, trails, etc.) Build stronger relationships with agencies responsible for state and federal lands	MRPC, State and Federal Agencies, Local Governments, Grassroots Support Organizations, other Regionals Planning Commissions	Ongoing

Increase availability and convenience of solid waste management	Encourage/support recycling and reuse Incorporate recycling into existing and future solid waste management contracts Seek and secure financing opportunities to establish infrastructure	MRPC, Solid Waste Management Districts, Local Governments, Waste Haulers, Landfill Operators, Non-profits	Ongoing
Encourage the development of livable communities	Sharing information with cities regarding standards and the importance of livable communities Identify and share financing resources and local incentive opportunities to encourage the development of livable communities Work with communities on development and implementation of ADA Transition Plans Assist communities with the development and implementation of an Active Living Community of Practice Plan/Active Transportation Plan	MRPC, Local Governments, Developers	Ongoing

OBJECTIVE 6: Promote recreation, cultural activities, entertainment, and place-making within the region

Strategy	Action Items	Partners and Stakeholders	Timeline
Improve existing assets in the region and expand opportunities	Identify and share available resources with local governments and non-profits Promote regional collaboration around cultural activities and entertainment	MRPC, Local Governments, Non-profits, Businesses, Naturally Meramec, Federal Resources, Chambers of Commerce	Ongoing

GOAL 4: CREATE A ROBUST WORKFORCE PIPELINE TO SATISFY THE NEEDS OF THE BUSINESS COMMUNITY

PERFORMANCE MEASURES: Review of WorkKeys testing goals, number of people with some college or associates degrees, average county wage, workforce and labor market numbers

OBJECTIVE 1: Maximize business engagement

Strategy	Action Items	Partners and Stakeholders	Timeline
Improve communication between businesses and the public regarding job needs	Host, convene and support regular business/community forums where area business leaders can share their current and forecasted employee needs and skill requirements with elected officials, school and higher education leadership, economic development professionals	MRPC, Local Governments, School Districts, Economic Developers, Chambers of Commerce, Workforce Development, US Department of Labor – St. Louis office	Annually
	Encourage job fairs and employer open-houses	MRPC, CWDB, Economic Developers, Chambers of Commerce, Businesses	Annually
Increase the availability of on-the-job training, apprenticeships, job shadowing, internships, etc.	Encourage businesses to establish formal internship/apprenticeship programs that can be promoted through workforce development centers and college placement offices	MRPC, Businesses, CWDB, Colleges	Ongoing
	Promote successful apprenticeship programs by identifying business champions who can share their success stories and advocate for additional apprenticeships		
	Advocate for on-the-job training funds to meet the needs of regional manufacturers	MRPC, State and Federal Legislators	Ongoing
	Encourage schools to permit job-shadowing between students and local businesses	MRPC, School Districts, Businesses	Ongoing

OBJECTIVE 2: Focus on Improving Worker Skills

Strategy	Action Items	Partners and Stakeholders	Timeline
Align career pathway elements and services through education and training systems	Support existing models of business/community advisory committees that is utilized by State Technical College to include more local business leaders serving on appropriate educational institution advisory committees	Educational Institutions, Businesses	Ongoing
	Encourage employers to complete job profiling to require National Career Readiness Certificates (NCRC)	Businesses, Workforce Development, CWDB	Ongoing
Improve employees' soft and life skills	Expand emphasis on soft and life skills through existing programs such as FFA, 4-H, FCCLA, and Junior Achievement	School Districts, Local Organizations, University Extension offices	Ongoing
	Encourage businesses to host trainings for current employees relative to improving skill sets	Businesses, Workforce Development, CWDB	Ongoing
Expand opportunities for on-the-job training	Convene workshops between educators, employers, and workforce development to discuss on-the-job training issues	MRPC, Educational Institutions, Businesses, Workforce Development, CWDB	2021
	Encourage the use of shorter-term training models and make education and skill attainment programs more accessible and affordable for all workers	Businesses, Workforce Development, CWDB	2022
Ensure the counties in the region maintain community WorkReady status and promote business utilization of WorkKeys	Maintain ongoing efforts to earn and retain WorkReady status for each county within the region Encourage employer participation in WorkReady communities	MRPC, Local Governments, Economic Developers, CWDB, Chambers of Commerce	Ongoing
	Promote and highlight businesses that require or prefer National Career Readiness Certificates to improve certification value and encourage more workers to take the exam		

OBJECTIVE 3: Increase career awareness

Strategy	Action Items	Partners and Stakeholders	Timeline
Create an awareness initiative and increase workplace exposure that promotes manufacturing, technical, and health care careers	Continue to coordinate annual Manufacturing Day tours for students, high school counselors and advisors Expand Manufacturing Day model into technical and healthcare fields, building trades, etc. Provide better and more accessible career data – occupational demand, wages, and education requirements – for use by students, parents, counselors, and educators	MPRC, Businesses, Economic Developers, CWDB, School Districts, MO Enterprise	Annually

OBJECTIVE 4: Attract and Retain More Talent

Strategy	Action Items	Partners and Stakeholders	Timeline
Encourage employers to improve the work experience	Expose business leaders within the region to the worker retention strategies	Economic Developers, Chambers of Commerce	Ongoing
	Survey companies with long-term employees to see what these employers are doing to retain staff and then share data with regional businesses	MRPC, Businesses, Economic Developers, Chambers of Commerce	Ongoing
	*Strengthen use of technology by businesses to be able to operate when finding skilled labor is difficult or when emergency conditions require remote operations	Economic Developers, Chambers of Commerce, SBDC	2024
Promote sense of community within the region	Promote employer participation in community events where employees are paid to help out in identified and supervised projects in the community	MRPC, Chambers of Commerce, Businesses, Tourism	Annually

*Promote the need for quality childcare centers in the region	*Offer training to childcare providers on successful	MRPC, SBDC, CWDB	2024
	business strategies such as succession planning, flexible staffing solutions, etc.		
	*Advocate for expanded funding sources for childcare programs for public schools, religious institutions, and businesses	MRPC	2023- 2025
	*Partner with and revitalize the EDUCARE program to support the development of quality childcare providers in the region		
	*Advocate for simplified, equitable, and safe regulations for all categories of childcare providers in Missouri		
Develop recruitment strategies for attracting quality workforce	Encourage communities within the region to establish alumni associations in order to encourage alumni to return to their hometown	Chambers of Commerce, School Districts, Local Governments	Ongoing
	Assist businesses with development of a recruitment strategies plan tailored specifically to each job	MRPC, Businesses, CWDB, Local Governments, Chambers of Commerce	Ongoing
	*Identify workforce needs and develop subsidized post- secondary training opportunities to fill gaps	MRPC, Businesses, CWDB, Local Governments, Chambers of Commerce	2024
Identify and address statewide policies that create barriers to expanding the workforce	Participate in statewide Department of Economic Development (DED) and Chamber efforts to identify policies and then advocate for change at the state level	MRPC, State Agencies, State Legislators	Ongoing

APPENDICES



Innovation 2.0

Type a geography name and select: Meramec Regional Planning Commission



Innovation Index for Economic Development Districts

Meramec Regional Planning Commission

91.8

255

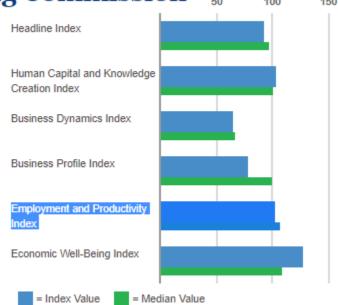
Headline Index

Rank of 384 EDDs

This area has normal relative capacity for innovation.

About this Area

Largest City/Town:	Rolla city
Population:	198,662
Per Capita Income:	\$36,214
Dominant Sector:	Health Care and Social Services



102.4

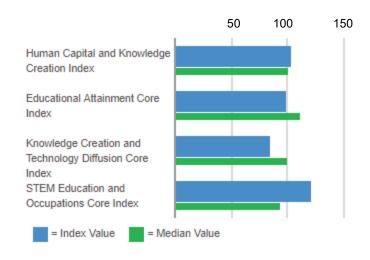
182

Human Capital and Knowledge Creation Index Rank of 384 EDDs

This area has a normal human capital and knowledge creation level.

About this Area

Largest City/Town:	Rolla city
Population:	198,662
Per Capita Income:	\$36,214
Dominant Sector:	Health Care and Social Services



Measure	Index	Rank
"Salad Days" Population Growth (Ages 25-44)	123.6	<u>128</u>
Educational Attainment Core Index	98.3	<u>251</u>
High School Attainment (Ages 18-24)	169.0	<u>55</u>
Some College, No Degree (Age 25+)	74.8	<u>295</u>
Associate Degree (Age 25+)	86.0	<u>244</u>
Bachelor's Degree (Age 25+)	71.6	<u>302</u>
Graduate Degree (Age 25+)	90.1	<u>187</u>
Knowledge Creation and Technology Diffusion Core Index	84.1	<u>263</u>
Patent Technology Diffusion	73.4	309
University-Based Knowledge Spillovers	97.8	<u>144</u>
Business Incubator Spillovers	81.2	<u>271</u>
STEM Education and Occupations Core Index	120.2	<u>93</u>
STEM Degree Creation (per 1,000 Population)	199.7	<u>5</u>
Technology-Based Knowledge Occupation Clusters	69.6	<u>318</u>
High-Tech Industry Employment Share	91.4	<u>188</u>

63.9

206

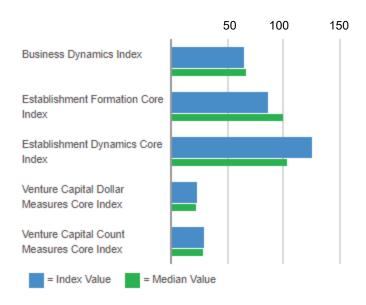
Business Dynamics Index

Rank of 384 EDDs

This area has a normal business dynamics level.

About this Area

Largest City/Town:	Rolla city
Population:	198,662
Per Capita Income:	\$36,214
Dominant Sector:	Health Care and Social Services



Measure	Index	Rank
Establishment Formation Core Index	86.0	<u>282</u>
Establishment Births to All Establishments Ratio	118.2	<u>117</u>
Traded Sector Estab. Births to All Estab. Ratio	70.3	320
Jobs Attributed to Estab. Births to Total Employment Ratio	96.2	<u>196</u>
Change in Estab. Births to All Estab. Ratio	59.4	<u>381</u>
Establishment Dynamics Core Index	124.8	<u>104</u>
Estab. Expansions Divided by Estab. Contractions	110.4	<u>146</u>
Stab. Births Divided by Estab. Deaths	80.2	302
Traded Sector Establishment Dynamics	183.9	<u>28</u>
Venture Capital Dollar Measures Core Index	22.7	<u>181</u>
(3) Venture Capital (Average Annual \$)	91.0	<u>96</u>
Expansion Stage Venture Capital \$	0.0	<u>136</u>
High-Tech Venture Capital \$	0.0	<u>148</u>
Change in Venture Capital \$	0.0	<u>108</u>
Venture Capital Count Measures Core Index 28.4		<u>165</u>
Initial Public Offerings	0.0	<u>30</u>
(3) Venture Capital Deals (Average Annual)	85.3	<u>156</u>
Change in Venture Capital Deals	0.0	<u>102</u>



77.0

357

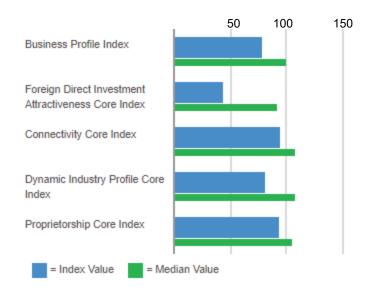
Business Profile Index

Rank of 384 EDDs

This area has a very low business profile level.

About this Area

Largest City/Town:	Rolla city
Population:	198,662
Per Capita Income:	\$36,214
Dominant Sector:	Health Care and Social Services



Measure	Index	Rank
Foreign Direct Investment Attractiveness Core Index		<u>313</u>
FDI Employment Index, Foreign Source.	0.0	<u>258</u>
§ FDI \$ Investment Index, Foreign Source	0.0	<u>258</u>
FDI Employment Index, National Source	81.0	<u>219</u>
FDI \$ Investment Index, National Source	93.3	<u>180</u>
Connectivity Core Index	93.1	<u>278</u>
Residential High-Speed Connection Density	63.7	<u>307</u>
Change in Residential High-Speed Connections	125.1	<u>156</u>
Farm Operators with Internet Access	90.4	<u>252</u>
Dynamic Industry Profile Core Index		<u>352</u>
Small Establishments (Average)	92.1	<u>190</u>
Large Establishments (Average)	65.9	<u>317</u>
High-Tech, Early-in-Life-Cycle Establishment Ratio	83.1	<u>235</u>
Proprietorship Core Index	92.6	<u>277</u>
Proprietorship Rate	86.7	<u>234</u>
Change in Proprietorship Rate	95.5	<u>190</u>
Proprietor Income to Total Wages and Salaries	98.5	<u>167</u>
Availability of Capital from All Banks	89.9	<u>251</u>



101.6

245

Employment and Productivity Index Rank of 384 EDDs

This area has a normal employment and productivity level.

About this Area

Largest City/Town:	Rolla city
Population:	198,662
Per Capita Income:	\$36,214
Dominant Sector:	Health Care and Social Services



Measure	Index	Rank
Job Growth to Population Growth Ratio	89.6	<u>210</u>
Change in Share of High-Tech Industry Employment	71.3	309
Industry Performance Core Index	104.8	<u>196</u>
Cluster Diversity	85.4	<u>253</u>
Cluster Strength	103.8	<u>96</u>
Cluster Growth Factor	125.0	<u>107</u>
Gross Domestic Product Core Index	96.8	<u>189</u>
GDP per Worker	80.0	<u>290</u>
Change in GDP per Worker	113.5	<u>136</u>
Patents Core Index	122.8	<u>150</u>
Change in Average Patenting Rate	103.2	<u>146</u>
Patent Diversity	142.4	<u>145</u>

<u>Headline Index</u> > Economic Well-Being Index

Meramec Regional Planning Commission

126.5

105

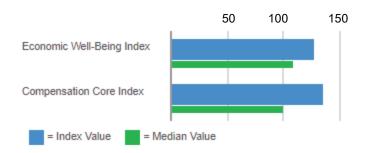
Economic Well-Being Index

Rank of 384 EDDs

This area has a high economic well-being level.

About this Area

Largest City/Town:	Rolla city
Population:	198,662
Per Capita Income:	\$36,214
Dominant Sector:	Health Care and Social Services



Measure	Index	Rank
Per Capita Personal Income Growth	88.7	<u>236</u>
Income Inequality (Mean to Median Ratio)	175.0	<u>35</u>
Poverty Rate (Average)	94.3	230
Unemployment Rate (Average)	93.6	<u>207</u>
Dependency Based on Income Sources (Ratio)	90.9	<u>231</u>
Net Migration (Average)	199.8	1
Compensation Core Index	134.8	<u>78</u>
Growth in Wage/Salary Earnings per Worker (Average Annual)	120.4	<u>109</u>
Change in Proprietors' Income per Proprietor (Average Annual)	149.1	<u>81</u>



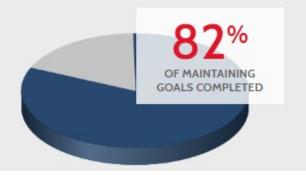
CRAWFORD COUNTY

United States > Missouri > Crawford > change change

Crawford County is a certified Work Ready Community that is actively engaged in maintaining their status.

Showing: Jan 1, 2012 to Nov 30, 2018 Goals updated only for participating counties





Maintaining Goals @

Workforce	Goals	Actual NCRC
Emerging	133	120
Current 🗸	41	121
Transitioning	208	196
Workforce category not identified		0

	Goals	Actual
Improved Certificates	13	9

Employers supporting	37
New and reaffirming employers support goal	34
New and reaffirming employers support actual	5

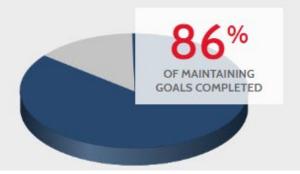
DENT COUNTY

United States > Missouri > Dent > change change

Dent County is a certified Work Ready Community that is actively engaged in maintaining their status.

Showing: Jan 1, 2012 to Nov 30, 2018 Goals updated only for participating counties





Maintaining Goals @

Workforce		Goals	Actual NCRC
Emerging	1	82	440
Current	1	25	87
Transitioning	1	109	190
Workforce cates	gory		+

	Goals	Actual
Improved Certificates	15	1

Employers supporting	
New and reaffirming employers support goal	27
New and reaffirming employers support actual	

GASCONADE COUNTY

United States > Missouri > Gasconade > change change

Gasconade County is a certified Work Ready Community that is actively engaged in maintaining their status.

Showing: Jan 1, 2012 to Nov 30, 2018 Goals updated only for participating counties





Maintaining Goals @

Workforce		Goals	Actual NCRC
Emerging	1	132	244
Current	1	38	109
Transitioning	V	79	80
Workforce cates	gory		0

	Goals	Actual
Improved Certificates	21	11

Employers supporting	27
New and reaffirming employers support goal	24
New and reaffirming employers support actual	9

MARIES COUNTY

United States > Missouri > Maries > change change

Maries County is a certified Work Ready Community that is actively engaged in maintaining their status.

Showing: Jan 1, 2012 to Nov 30, 2018 Goals updated only for participating counties





Maintaining Goals @

Workforce		Goals	Actual NCRC
Emerging	1	77	221
Current	1	13	87
Transitioning	/	68	84
Workforce cates	gory		+

	Goals	Actual
Improved Certificates	2	3

Employers supporting	11
New and reaffirming employers support goal	8
New and reaffirming employers support actual	4

OSAGE COUNTY

United States > Missouri > Osage > change change

Osage County is a certified Work Ready Community that is actively engaged in maintaining their status.

Showing: Jan 1, 2012 to Nov 30, 2018 Goals updated only for participating counties





Maintaining Goals (1)

Workforce		Goals	Actual NCRC
Emerging	1	110	255
Current	1	36	91
Transitioning	1	57	68
Workforce cates	gory		0

	Goals	Actual
Improved Certificates	13	7

Employers supporting	18
New and reaffirming employers support goal	14
New and reaffirming employers support actual	4

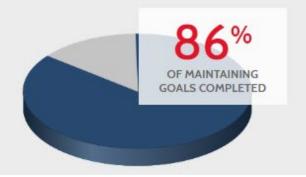
PHELPS COUNTY

United States > Missouri > Phelps > change change

Phelps County is a certified Work Ready Community that is actively engaged in maintaining their status.

Showing: Jan 1, 2012 to Nov 30, 2018 Goals updated only for participating counties





Maintaining Goals @

Workforce		Goals	Actual NCRC
Emerging	1	274	279
Current	~	54	177
Transitioning	1	231	411
Workforce cates	gory		0

	Goals	Actual
Improved Certificates	25	14

Employers supporting	63
New and reaffirming employers support goal	59
New and reaffirming employers support actual	8

PULASKI COUNTY

United States > Missouri > Pulaski > change change

Pulaski County is a certified Work Ready Community that is actively engaged in maintaining their status.

Showing: Jan 1, 2012 to Nov 30, 2018 Goals updated only for participating counties





Maintaining Goals @

Workforce		Goals	Actual NCRC
Emerging	1	346	379
Current	~	43	114
Transitioning	1	225	244
Workforce category not identified			+

	Goals	Actual
Improved Certificates	17	6

Employers supporting	42
New and reaffirming employers support goal	42
New and reaffirming employers support actual	1

WASHINGTON COUNTY

United States > Missouri > Washington > change change

Washington County is a certified Work Ready Community that is actively engaged in maintaining their status.

Showing: Jan 1, 2012 to Nov 30, 2018 Goals updated only for participating counties

Visit County Website





Maintaining Goals (1)

Workforce	Goals	Actual NCRC
Emerging 🗸	173	328
Current	217	198
Transitioning 🗸	223	343
Workforce category not identified		0

	Goals	Actual
Improved Certificates	11	14

Employers supporting	46
New and reaffirming employers support goal	41
New and reaffirming employers support actual	20